



Salt Lake City
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Brad W. Merrill

Partner

Brad Merrill's practice is concentrated in business and finance with extensive experience with corporate governance matters, private placements, mergers and acquisitions, distribution and other corporate agreements, joint ventures and partnerships, venture capital financing, asset-based lending financing transactions, real estate related transactions, aircraft purchases, banking law and general corporate law. He represents companies in several industries including telecommunications, manufacturing, and automobile dealerships.

Representative Selected Transactions

- Counsel to numerous companies in connection with general corporate governance, general contracting and compliance
- Counsel to large diversified holding company for sell of international telecommunications operations
- Counsel to Caribbean based telecommunications operator in its sell to a large international telecommunications provider
- Counsel to a pre-paid phone card company in connection with several acquisitions of phone card companies and divisions
- Counsel to charter school development company in capital raise transaction
- Counsel to Napa Valley winery in its acquisition of several winery operations and properties
- Counsel to joint venture in acquisition of twelve automobile dealerships in four different states
- Counsel to various financial services companies in connection with asset acquisitions, financings and regulatory matters
- Counsel to national bank and affiliated industrial bank in numerous assets sales, acquisitions and business combination transactions
- Advised companies in connection with acquisitions and investment in Utah industrial banks and other Utah-based banking matters
- Counsel to issuers in connection with various private equity transactions
- Counsel to corporate and individual buyers of private aircraft and related structuring and aircraft leasing agreements

Professional Recognitions & Awards

Utah's Legal Elite (2004-2009)

Personal

Born in Landstuhl, Germany

Professional Memberships & Activities

State Bar of Utah
American Bar Association

Other Professional Experience

Leucadia National Corporation, Asset Management Group (1999-2008)
American Investment Bank, N.A., General Counsel (1999-2003)
LeBoeuf, Lamb, Greene & MacRae, L.L.P (1996-1999)

Related Services

- » **Business and Finance**
- » **Labor and Employment**
- » **Mergers and Acquisitions**
- » **Real Estate and Commercial Finance Services**
- » **Venture Capital**

Education

University of Utah College of Law (J.D., 1994)
William H. Leary Scholar

University of Utah David Eccles School of Business (B.S., Business Finance, *cum laude*, 1991)

President's Scholastic Achievement Certificate
Phi Kappa Phi
Golden Key National Honor Society
Beta Gamma Sigma business Honor Society

Court Admissions

Supreme Court of Utah
United States District Court, District of Utah